



Recent Statistical Survey Reports

June 2018

[June 1 - June 30]

Statistical Survey Reports

Family Income and Expenditure Survey (April)

June 5, released by the Ministry of Internal Affairs and Communications

The average monthly income for a worker's households with 2 or more family members was down 0.2% in real terms from the previous year. The change over the year of wages & salaries was -0.1% in real terms from the previous year (household heads: -1.8% in real terms, spouse of household: 5.2% in real terms).

The average of consumption expenditures for a worker's household with 2 or more family members was up 0.7% in real terms from the previous year.

Revised forms of account books have been introduced to half of the sample households on January 2018, therefore results including "Change over the year" and "Contribution" in data tables might have gaps from the figures by the previous survey schedules.

To resolve this discontinuity, "discontinuity-adjusted figures" are calculated by "Inverse-Probability-Weighting" using "propensity score", for valid comparison with results of previous years.

Monthly Labour Survey (Provisional Report in April)

June 6, released by the Ministry of Health, Labour and Welfare

Total amount of cash earnings increased by 0.8% and contractual cash earnings increased by 1.2% (full-time employees 1.0%, part-time employees -0.1%) from a year earlier.

Special cash earnings decreased by 9.8% from a year earlier. Scheduled cash earnings increased by 1.2% and non-scheduled cash earnings increased by 1.9% from year earlier. Real wage (total cash earnings) unchanged from a year earlier and real wage (contractual cash earnings) increased by 0.4% from a year earlier.

Non-scheduled hours worked by manufacturing industry workers at business establishments with 5 or more employees decreased by 0.9% from the previous month (seasonally adjusted).

Survey on Public Assistance Recipients (March)

June 6, released by the Ministry of Health, Labour and Welfare

The number of welfare recipients in March was 2,116,807 and the number of households of welfare recipients was 1,639,768.

Indexes of Business Conditions April 2018 (Preliminary Release)

June 7, released by the Cabinet Office

The Coincident Index of Composite Index (CI, revised figures, 2010=100) in April was 117.7, an increase of 1.7 point. And 3 months backward moving average increased by for 0.90point, and 7 months backward moving average increased for 0.22point. So the Assessment of Coincident Index was "Improving" (The same as the previous month)

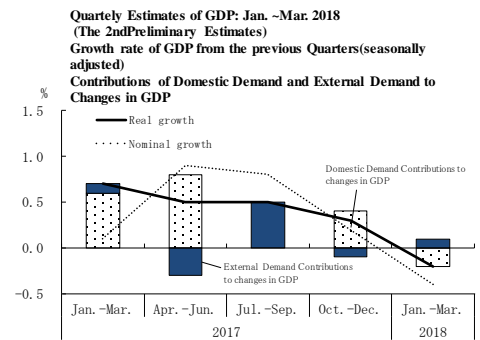
The Leading Index was 105.6, an increase of 1.1 point, and the Lagging Index was 116.9, a decrease of 1.3 point.

National Accounts (The 2nd Preliminary Estimates Jan.-Mar. 2018)

June 8, released by the Cabinet Office

Real GDP (Gross Domestic Product) growth rate (Seasonally Adjusted) at Jan.-Mar.2018 was -0.2% (-0.6% on annual basis). Of real GDP growth rate, -0.2% was contributed by domestic demand and 0.1% by external demand.

Compensation of Employees (real) was 0.7% and compensation of Employees (nominal) was 0.9% (changes from the previous quarter (seasonally adjusted)).



Survey on Labor Economic Trend (May 2018)

June 19, released by the Ministry of Health, Labour and Welfare

By the judgment of employment surplus or shortage DI as of May 1, 2018, regarding the trend of the sense of employment surplus or shortage, in the total of industries surveyed, regular staff, etc. accounted for 37 and the DI shows shortage for 28 consecutive terms. And, that of part-time workers accounted for 30 and the DI shows shortage for 35 consecutive terms.

Consumer Price Index Japan (May)

June 22, released by the Ministry of Internal Affairs and Communications

The consumer price index for Japan in May 2018 was 101.0(2015=100), up 0.7% over the year. All items, less fresh food, the comprehensive index was 101.0, up 0.7% from the previous year. All items, less fresh food and energy, the comprehensive index was 101.1, up 0.3% from the previous year.

Monthly Labour Survey (Final Report in April)

June 22, released by the Ministry of Health, Labour and Welfare

Total amount of cash earnings increased by 0.6% and contractual cash earnings increased by 0.9% (full-time employees 1.0%, part-time employees 0.9%) from a year earlier.

Special cash earnings decreased by 8.3% from a year earlier. Scheduled cash earnings increased by 0.9% and non-scheduled cash earnings increased by 1.8%. Real wage (total cash earnings) decreased by 0.2% from a year earlier and real wage (contractual cash earnings) increased by 0.1% from a year earlier.

Non-scheduled hours worked by manufacturing industry workers at business establishments with 5 or more employees decreased by 0.7% from the previous month (seasonally adjusted).

Indexes of Business Conditions April 2018 (Revision of the Preliminary Release)

June 25, released by the Cabinet Office

The Coincident Index of Composite Index (CI, revised figures, 2010=100) in April was 117.5, an increase of 1.5 point. And 3 months backward moving average increased for 0.83 point, and 7 months backward moving average increased for 0.19 point. So the Assessment of Coincident Index was "Improving" (The same as the previous month)

The Leading Index was 106.2, increased by 1.7%, and the Lagging Index was 117.3, a decrease of 0.8 point.

Survey on Supply and Demand of Construction Labor

June 25, released by the Ministry of Land, Infrastructure, Transport and Tourism

2016 Economic Census for Business Activity (Complete tabulation) Tabulation across industries

June 28, released by the Ministry of Internal Affairs and Communications and the Ministry of Economy, Trade and Industry

Labour Force Survey (May)

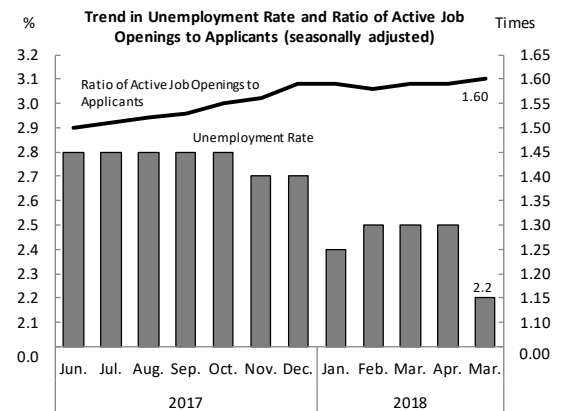
June 29, released by the Ministry of Internal Affairs and Communications

The unemployment rate (seasonally adjusted) was 2.2%, decreased by 0.3 point from the previous month. That for men was 2.4%, decreased by 0.4 point and that for women was 2.0%, decreased by 0.1 point from the previous month.

The number of unemployed persons (seasonally adjusted) was 1.51million, decreased by 210 thousand from the previous month.

The number of employees was 59.31 million, increased by 1.35million from the previous year.

Among them, the number of regular employee was 35.11 million, increased by 740 thousand from the previous year and the number of non-regular employee was 20.79 million, increased by 760 thousand from the previous year.



Employment Referrals for General Workers (May)

June 29, released by the Ministry of Health, Labour and Welfare

Active job openings-to-applicants ratio (seasonally adjusted) was 1.60, increased by 0.01point from the previous month.

The number of monthly active job openings (person(s)) (seasonally adjusted) was increased by 1.1% from the previous month and the number of monthly active applications (person(s)) (seasonally adjusted) was increased by 0.5% from the previous month.

New job openings-to-applicants ratio (seasonally adjusted) was 2.34, decreased by 0.03point from the previous month.

Active job openings-to-applicants ratio for regular staff (seasonally adjusted) was 1.10, increased by 0.01point from the previous month.

Indices of Industrial Production (May)

June 29, released by the Ministry of Economy, Trade and Industry

The index of industrial production (seasonally adjusted, 2010=100) decreased by 0.2% from the previous month. According to the Survey of Production Forecast in Manufacturing, Production is expected to increase in June and July.

Consumer Price Index Ku-area of Tokyo (June) (preliminary)

June 29, released by the Ministry of Internal Affairs and Communications

The consumer price index for Ku-area of Tokyo in June 2018(preliminary) was 100.5(2015=100), up 0.6% from the previous year. All items, less fresh food, the comprehensive index was 100.5, up 0.7% from the previous year. All items, less fresh food and energy, the comprehensive index was 100.8, up 0.4% from the previous year.

Other Reports

White Paper on Gender Equality 2018

June 15, released by the Cabinet Office

White Paper on Children and Young People

June 19, released by the Cabinet Office

Annual Report on the Aging Society 2018

June 19 released by the Cabinet Office

Declining Birthrate White Paper

June 19, released by the Cabinet Office

Monthly Economic Report (June)

June 19, released by the Cabinet Office

The Japanese economy is recovering at a moderate pace. (The same as the previous month)

- * Private consumption is picking up. (The same as the previous month)
- * Business investment is increasing moderately. (The same as the previous month)
- * Exports are picking up. (The same as the previous month)
- * Industrial production is increasing moderately. (The same as the previous month)
- * Corporate profits is improving. Firms' judgment on current business conditions is improving. (The same as the previous month)
- * The employment situation is improving steadily. (The same as the previous month)
- * Consumer prices are rising moderately in recent months. (The same as the previous month)

**We have also compiled the "Main Labor Economics Indicators", which summarizes indexes relating to the labour economy. Please go to
“<https://www.jil.go.jp/english/estatis/esaikin/esaikin.html>”
EDITED BY Research and Statistical Information Analysis Department, The Japan Institute for Labour Policy and Training**